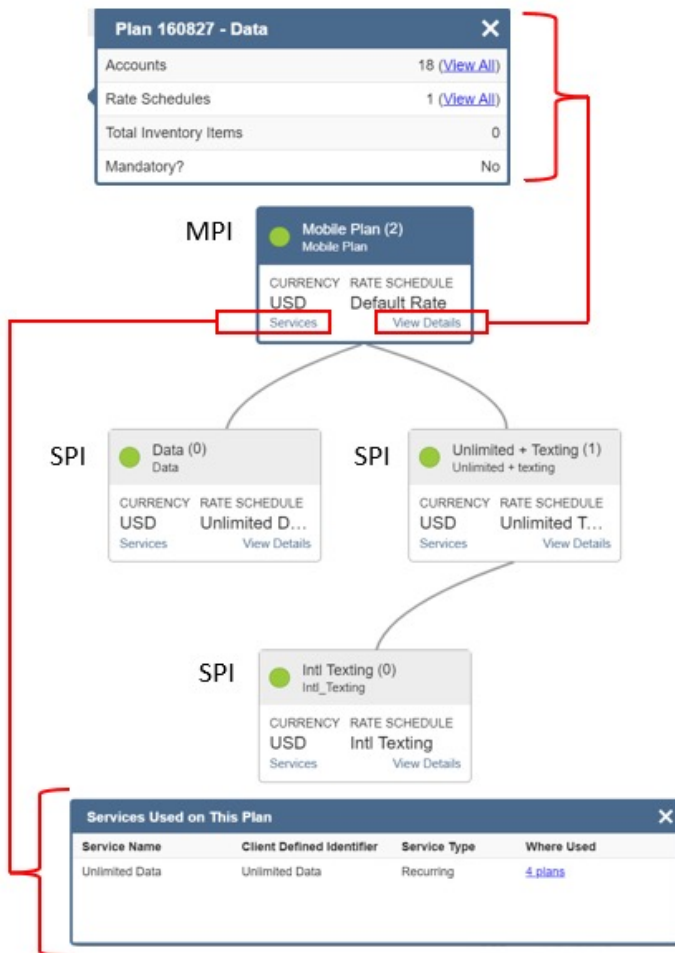# Set Up Your Plan Instance

ARIA QuickTips

Introduction

What follows is a sample Master Plan Instance (MPI) with dependent Supplemental Plan Instances (SPIs) and associated Services, Rate Schedules and Inventory Items. These can be created when configuring your plan instance.

Key Terms & Concepts

Item	Description
Services	Create a new service or add an existing service to your plan (associated with an existing Service Type).
Rates	Enter a Rate Schedule name, select a default currency (previously created), choose a billing interval and enter a rate description along with pricing for plan units to offer your customers.
Inventory Items	Add inventory items such as cell phones or set-top boxes as one-time purchases for your plan.
Rollovers	Set up a free or discounted plan to rollover to another paid plan as part of a trial or promotion if desired.
Review and Confirm	Review your plan information and either make edits or updates as needed or confirm your selections.

Additional Information:

- Plans can be created via either the Aria UI or selected APIs.

- Plan instance details can also be accessed from Accounts > [search for account] > Account Overview > Plans > Plan Instance ID after account registration is completed for your plan.

- An SPI cannot be associated with an MPI unless the MPI already exists.

Quick Tip: *This describes tabs 4-8 of the Create New Plan wizard. The remaining tabs in the Create New Plan wizard are described in the Introduction to Plans Quick Tips guide.*